

MITA TechTalks 2026

The Future of Capital: Bitcoin, AI, and Energy

Punta Mita, Mexico
October 25–27, 2026

SUN			Arrival & Welcome · October 25		
SOCIAL · 6:30 – 9:30 PM			Welcome ‘White Night’ Dinner · White attire		
			Pacífico Beach Club		
MON			Macro Foundations & Corporate Strategy · October 26		
THEME 1 · MACRO FOUNDATIONS			THEME 2 · NEW FINANCIAL MODELS		
Welcome to Mita: Setting the Macro Stage		REMARKS	The Sound Money Playbook: Treasury and Allocation Strategy, Rewritten		KEYNOTE
Lynne Bairstow & Israel Muñoz			Sam Callahan		
Bitcoin, AI & the Deflationary Decade		KEYNOTE	Backing the Builders: Venture Capital for Bitcoin-Native Companies		PANEL
Jeff Booth			Nico Lechuga, Eric Yakes, Dan Green		
The Treasury Effect: What Changes When Bitcoin Hits the Balance Sheet		LIGHTNING	Banking, Rebuilt: Lending and FinTech in a More Efficient Market		FIRESIDE
Boyd Cohen			Kate Fraher, Jose Carlos Flores		
The Allocation Gap: Right on AI, Wrong on Bitcoin?		PANEL	Who Holds the Keys? Custody and Security, from Self to Institutional		PANEL
Josh Levine, Chris McDonagh, Eric Yakes			Joseph Kelly, Becca Rubenfeld, Clay Garrett		
Markets That Never Close: Capital in an Always-On World		FIRESIDE			
Roderic Picard Rossbach					
AFTERNOON · VILLA WORKSHOPS · 3:00 – 5:30 PM · Villa 1 runs two sessions; Villas 2 & 3 run the full afternoon					
Villa 1A: Real Estate Meets Bitcoin — Building a Portfolio with Both			Villa 2: The Founder’s Toolkit — Legal, Tax & Structuring for Early-Stage Companies		
3:00 – 4:15 · Jose Carlos Flores, Boyd Cohen, Santiago Varela, Catherine Martin			3:00 – 5:30 · Dan Green, Andy Mattson, Andre Neves, Brianna Honkawa d'Estries		
Villa 1B: Hands on the Keys — A Custody & Wallet Deep Dive			Villa 3: Where the Deals Are — Investing in Energy & AI		
4:15 – 5:30 · Becca Rubenfeld, Carlos Seldon, Clay Garrett, Jose Carlos Flores			3:00 – 5:30 · Josh Kilgore, Dan Morrison, JCB, Sergio Rosengaus		
EVENING · 6:30 – 9:30 PM			‘Life’s a Beach’ Party & Dinner		
			Kupuri Beach Club		
TUE			Energy, AI & the Future · October 27		
THEME 3 · ENERGY			THEME 4 · AI & INNOVATION		
Day 2 Opening: Energy Takes the Stage		REMARKS	The AI Opportunity Map: Where Early-Stage Capital Is Going		KEYNOTE
Lynne Bairstow & Israel Muñoz			Tony Rallo		
The Energy Buildout: Powering a World That Wants More		KEYNOTE	Rethinking the Chip: An Introduction to Array		LIGHTNING
Lisa Hough			Juan Pablo Ramírez		
Stranded No More: Untapped Energy for Mining and HPC Worldwide		CONVERSATION	When Women Build, Freedom Follows: Bitcoin’s Untapped Talent Pipeline		LIGHTNING
Dan Morrison, JCB			Brianna Honkawa d'Estries		
Powering the AI Factory: What It Takes to Build at Scale		FIRESIDE	The Path to \$1 Million Bitcoin		PRESENTATION
Sergio Rosengaus, Josh Kilgore, Jeff Booth			Eric Yakes		
			Intelligent Capital: How AI Is Rewiring Finance		PRESENTATION
			Josu San Martin		
			Agentic AI: From Assistants to Economic Actors		LIGHTNING
			Boyd Cohen		
			The New Normal: Security After AI		PRESENTATION
			Andre Neves		
			Machine Money: Building the AI + Bitcoin Economy		CONVERSATION
			Andre Neves, Josu San Martin, Ruben Zweiban		
CLOSING SESSION 1:10 – 2:30 PM			Bringing the four themes together		
The Decade Ahead: Where Bitcoin, Energy, and AI Converge		PANEL	Your Turn: Open Q&A and Shaping Mita 2027; Lunch & Networking		INTERACTIVE
Jeff Booth, Jose Carlos Flores, Lisa Hough, Tony Rallo · Moderators: Lynne Bairstow & Israel Muñoz			Lynne Bairstow & Israel Muñoz		
AFTERNOON · 2:30 – 5:30 PM			SOCIAL · 5:30 – 7:00 PM		
Jack Nicklaus Signature Course · Kupuri			18th hole, Pacífico Punta Mita		
Golf or Watersports			Closing Cocktail		

MITA TechTalks 2026

The Future of Capital: Bitcoin, AI, and Energy

Punta Mita, Mexico
October 25–27, 2026

MONMacro Foundations & Corporate Strategy · October 26		
8:00 – 9:00	Breakfast · Kupuri Beach Club	
THEME 1 · MACRO FOUNDATIONS		
9:00 – 9:10	Welcome to Mita: Setting the Macro Stage Lynne Bairstow & Israel Muñoz	REMARKS
9:10 – 9:40	Bitcoin, AI & the Deflationary Decade Jeff Booth	KEYNOTE
9:40 – 9:50	The Treasury Effect: What Changes When Bitcoin Hits the Balance Sheet Boyd Cohen	LIGHTNING
9:50 – 10:20	The Allocation Gap: Right on AI, Wrong on Bitcoin? Josh Levine, Chris McDonagh, Eric Yakes · Moderator: Rob Wallace	PANEL
10:20 – 10:40	Markets That Never Close: Capital in an Always-On World Roderic Picard Rossbach · Moderator: Tim Kotzman	FIRESIDE
10:40 – 10:55	Q&A Theme 1	Q&A
10:55 – 11:25	Networking Break · Kupuri Beach Club	BREAK
THEME 2 · NEW FINANCIAL MODELS		
11:25 – 11:35	Theme 2 Opening: New Financial Models Lynne Bairstow & Israel Muñoz	REMARKS
11:35 – 11:55	The Sound Money Playbook: Treasury and Allocation Strategy, Rewritten Sam Callahan	KEYNOTE
11:55 – 12:25	Backing the Builders: Venture Capital for Bitcoin-Native Companies Nico Lechuga, Eric Yakes, Dan Green · Moderator: Lynne Bairstow	PANEL
12:25 – 12:45	Banking, Rebuilt: Lending and FinTech in a More Efficient Market Kate Fraher, Jose Carlos Flores · Moderator: Tim Kotzman	FIRESIDE
12:45 – 1:15	Who Holds the Keys? Custody and Security, from Self to Institutional Joseph Kelly, Becca Rubinfeld, Clay Garrett · Moderator: Rob Wallace	PANEL
1:15 – 1:30	Audience Q&As, Day 1 Takeaways, & Closing Remarks Lynne Bairstow & Israel Muñoz	REMARKS
AFTERNOON		
1:30 – 2:30	Lunch & Networking Kupuri Beach Club	SOCIAL
2:30 – 3:00	Depart for Villa Workshops · Transportation to private villas	
VILLA WORKSHOPS · 3:00 – 5:30 PM · Villa 1 runs two sessions so attendees can join both		
Villa 1A: Real Estate Meets Bitcoin — Building a Portfolio with Both Interactive planning of real estate and Bitcoin portfolio strategies. 3:00 – 4:15 · Jose Carlos Flores, Boyd Cohen, Santiago Varela, Catherine Martin		Villa 1B: Hands on the Keys — A Custody & Wallet Deep Dive Hands-on session on wallet security, multi-sig, and best practices. Bitkey giveaway (10 devices). 4:15 – 5:30 · Becca Rubinfeld, Carlos Seldon, Clay Garrett, Jose Carlos Flores
Villa 2: The Founder’s Toolkit — Legal, Tax & Structuring for Early-Stage Companies Interactive planning for legal and tax optimization. 3:00 – 5:30 · Dan Green, Andy Mattson, Andre Neves, Brianna Honkawa d'Estries		Villa 3: Where the Deals Are — Investing in Energy & AI Interactive planning for emerging innovation opportunities. 3:00 – 5:30 · Josh Kilgore, Dan Morrison, JCB, Sergio Rosengaus
5:30 – 6:30 PM	Free Time	
6:30 – 9:30 PM	‘Life’s a Beach’ Party & Dinner Casual beach party and dinner, beachfront. Kupuri Beach Club	SOCIAL

MITA TechTalks 2026

The Future of Capital: Bitcoin, AI, and Energy

Punta Mita, Mexico
October 25–27, 2026

TUE Energy, AI & the Future · October 27		
8:00 – 9:00	Breakfast	
THEME 3 · ENERGY		
9:00 – 9:05	Day 2 Opening: Energy Takes the Stage Lynne Bairstow & Israel Muñoz	REMARKS
9:05 – 9:25	The Energy Buildout: Powering a World That Wants More Lisa Hough	KEYNOTE
9:25 – 9:50	Stranded No More: Untapped Energy for Mining and HPC Worldwide Dan Morrison, JCB · Moderator: Santiago Varela	CONVERSATION
9:50 – 10:20	Powering the AI Factory: What It Takes to Build at Scale Sergio Rosengaus, Josh Kilgore, Jeff Booth · Moderator: Rob Wallace	FIRESIDE
10:20 – 10:45	Networking Break · Kupuri Beach Club	BREAK
THEME 4 · AI & INNOVATION		
10:45 – 10:55	Theme 4 Opening: AI & Innovation Lynne Bairstow & Israel Muñoz	REMARKS
10:55 – 11:20	The AI Opportunity Map: Where Early-Stage Capital Is Going Tony Rallo	KEYNOTE
11:20 – 11:30	Rethinking the Chip: An Introduction to Array Juan Pablo Ramírez	LIGHTNING
11:30 – 11:40	When Women Build, Freedom Follows: Bitcoin's Untapped Talent Pipeline Brianna Honkawa d'Estries	LIGHTNING
11:40 – 11:55	The Path to \$1 Million Bitcoin Eric Yakes	PRESENTATION
11:55 – 12:15	Intelligent Capital: How AI Is Rewiring Finance Josu San Martín	PRESENTATION
12:15 – 12:25	Agentic AI: From Assistants to Economic Actors Boyd Cohen	LIGHTNING
12:25 – 12:45	The New Normal: Security After AI Andre Neves	PRESENTATION
12:45 – 1:10	Machine Money: Building the AI + Bitcoin Economy Andre Neves, Josu San Martín, Ruben Zweiban · Moderator: Rob Wallace	CONVERSATION
CLOSING SESSION		
1:10 – 1:40	The Decade Ahead: Where Bitcoin, Energy, and AI Converge Jeff Booth, Jose Carlos Flores, Lisa Hough, Tony Rallo · Moderators: Lynne Bairstow & Israel Muñoz	PANEL
1:40 – 2:30	Your Turn: Open Q&A and Shaping Mita 2027; Lunch & Networking Lynne Bairstow & Israel Muñoz	INTERACTIVE
AFTERNOON & FAREWELL		
2:30 – 5:30	Golf or Watersports 9 holes on the Jack Nicklaus Signature Golf Course, or water activities at Kupuri Water Sports Center. Punta Mita Club de Golf / Kupuri Beach Club	ACTIVITY
5:30 – 7:00 PM	Closing Cocktail Farewell sunset cocktails and tacos. Adjacent to the 18th hole, Pacífico Punta Mita	SOCIAL