

MITA TechTalks 2026

The Future of Capital: Bitcoin, AI, and Energy

Punta Mita, Mexico
October 25–27, 2026

SUN		Arrival & Welcome · October 25			
SOCIAL · 6:30 – 9:30 PM		Welcome ‘White Night’ Dinner · White attire		Kupuri Beach Club	
MON		Macro Foundations & Corporate Strategy · October 26			
THEME 1 · MACRO FOUNDATIONS		THEME 2 · NEW FINANCIAL MODELS			
Welcome to Mita: Setting the Macro Stage		REMARKS	The Sound Money Playbook: Treasury and Allocation Strategy, Rewritten		KEYNOTE
Lynne Bairstow & Israel Muñoz			Sam Callahan		
Bitcoin, AI & the Deflationary Decade		KEYNOTE	Backing the Builders: Venture Capital for Bitcoin-Native Companies		PANEL
Jeff Booth			Nico Lechuga, Eric Yakes, Dan Green		
The Treasury Effect: What Changes When Bitcoin Hits the Balance Sheet		LIGHTNING	Banking, Rebuilt: Lending and FinTech in a More Efficient Market		FIRESIDE
Boyd Cohen			Kate Fraher, Jose Carlos Flores		
The Allocation Gap: Right on AI, Wrong on Bitcoin?		PANEL	Who Holds the Keys? Custody and Security, from Self to Institutional		PANEL
Josh Levine, Chris McDonagh, Eric Yakes			Joseph Kelly, Becca Rubenfeld, Clay Garrett		
Markets That Never Close: Capital in an Always-On World		FIRESIDE			
Roderic Picard Rossbach					
AFTERNOON · VILLA WORKSHOPS · 3:00 – 5:30 PM · Villa 1 runs two sessions; Villas 2 & 3 run the full afternoon					
Villa 1A: Hands on the Keys — A Custody & Wallet Deep Dive					
3:00 – 4:15 · Becca Rubenfeld, Carlos Seldon, Clay Garrett, ArcadiaB					
Villa 1B: Real Estate Meets Bitcoin — Building a Portfolio with Both					
4:15 – 5:30 · ArcadiaB, Santiago Varela, Catherine Martin					
Villa 2: The Founder’s Toolkit — Legal, Tax & Structuring for Early-Stage Companies					
3:00 – 5:30 · Dan Green, Andy Mattson, Andre Neves, Brianna Honkawa d'Estries					
Villa 3: Where the Deals Are — Investing in Energy & AI					
3:00 – 5:30 · Josh Kilgore, Elliot David, JCB, Sergio Rosengaus					
EVENING · 6:30 – 9:30 PM		‘Life’s a Beach’ Party & Dinner		Kupuri Beach Club	
TUE		Energy, AI & the Future · October 27			
THEME 3 · ENERGY		THEME 4 · AI & INNOVATION			
Day 2 Opening: Energy Takes the Stage		REMARKS	The AI Opportunity Map: Where Early-Stage Capital Is Going		KEYNOTE
Lynne Bairstow & Israel Muñoz			Tony Rallo		
The Energy Buildout: Powering a World That Wants More		KEYNOTE	Rethinking the Chip: An Introduction to Array		LIGHTNING
Lisa Hough			Juan Pablo Ramirez		
Stranded No More: Untapped Energy for Mining and HPC Worldwide		CONVERSATION	Lightning Talk		LIGHTNING
Elliot David, Dan Morrison, JCB			Brianna Honkawa d'Estries		
Powering the AI Factory: What It Takes to Build at Scale		FIRESIDE	Intelligent Capital: How AI Is Rewiring Finance		PRESENTATION
Sergio Rosengaus, Josh Kilgore, Jeff Booth			Josu San Martin		
			Agentic AI: From Assistants to Economic Actors		LIGHTNING
			Boyd Cohen		
			Presentation — Topic to Be Announced		PRESENTATION
			Andre Neves		
			Machine Money: Building the AI + Bitcoin Economy		CONVERSATION
			Andre Neves, Josu San Martin, Nico Lechuga		
CLOSING SESSION 1:10 – 2:30 PM					
Bringing the four themes together					
The Decade Ahead: Where Bitcoin, Energy, and AI Converge		PANEL	Your Turn: Open Q&A and Shaping Mita 2027; Lunch & Networking		INTERACTIVE
Jeff Booth, Jose Carlos Flores, Lisa Hough, Tony Rallo · Moderators: Lynne Bairstow & Israel Muñoz			Lynne Bairstow & Israel Muñoz		
AFTERNOON · 2:30 – 5:30 PM		Golf or Watersports		Jack Nicklaus Signature Course · Kupuri	
SOCIAL · 5:30 – 7:00 PM		Closing Cocktail		18th hole, Pacifico Punta Mita	

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MON Macro Foundations & Corporate Strategy · October 26		
8:00 – 9:00	Breakfast · Kupuri Beach Club	
THEME 1 · MACRO FOUNDATIONS		
9:00 – 9:10	Welcome to Mita: Setting the Macro Stage Lynne Bairstow & Israel Muñoz	REMARKS
9:10 – 9:40	Bitcoin, AI & the Deflationary Decade Jeff Booth	KEYNOTE
9:40 – 9:50	The Treasury Effect: What Changes When Bitcoin Hits the Balance Sheet Boyd Cohen	LIGHTNING
9:50 – 10:20	The Allocation Gap: Right on AI, Wrong on Bitcoin? Josh Levine, Chris McDonagh, Eric Yakes · Moderator: Rob Wallace	PANEL
10:20 – 10:40	Markets That Never Close: Capital in an Always-On World Roderic Picard Rossbach · Moderator: Alberto Bello	FIRESIDE
10:40 – 10:50	Q&A Theme 1	Q&A
10:50 – 11:20	Networking Break · Kupuri Beach Club	BREAK
THEME 2 · NEW FINANCIAL MODELS		
11:20 – 11:30	Theme 2 Opening: New Financial Models Lynne Bairstow & Israel Muñoz	REMARKS
11:30 – 11:50	The Sound Money Playbook: Treasury and Allocation Strategy, Rewritten Sam Callahan	KEYNOTE
11:50 – 12:20	Backing the Builders: Venture Capital for Bitcoin-Native Companies Nico Lechuga, Eric Yakes, Dan Green · Moderator: Lynne Bairstow	PANEL
12:20 – 12:45	Banking, Rebuilt: Lending and FinTech in a More Efficient Market Kate Fraher, Jose Carlos Flores · Moderator: Alberto Bello	FIRESIDE
12:45 – 1:15	Who Holds the Keys? Custody and Security, from Self to Institutional Joseph Kelly, Becca Rubinfeld, Clay Garrett · Moderator: Rob Wallace	PANEL
1:15 – 1:30	Audience Q&As, Day 1 Takeaways, & Closing Remarks Lynne Bairstow & Israel Muñoz	REMARKS
AFTERNOON		
1:30 – 2:30	Lunch & Networking Kupuri Beach Club	SOCIAL
2:30 – 3:00	Depart for Villa Workshops · Transportation to private villas	
VILLA WORKSHOPS · 3:00 – 5:30 PM · Villa 1 runs two sessions so attendees can join both		
Villa 1A: Hands on the Keys — A Custody & Wallet Deep Dive Hands-on session on wallet security, multi-sig, and best practices. Bitkey giveaway (10 devices). 3:00 – 4:15 · Becca Rubinfeld, Carlos Seldon, Clay Garrett, ArcadiaB		Villa 1B: Real Estate Meets Bitcoin — Building a Portfolio with Both Interactive planning of real estate and Bitcoin portfolio strategies. 4:15 – 5:30 · ArcadiaB, Santiago Varela, Catherine Martin
Villa 2: The Founder's Toolkit — Legal, Tax & Structuring for Early-Stage Companies Interactive planning for legal and tax optimization. 3:00 – 5:30 · Dan Green, Andy Mattson, Andre Neves, Brianna Honkawa d'Estries		Villa 3: Where the Deals Are — Investing in Energy & AI Interactive planning for emerging innovation opportunities. 3:00 – 5:30 · Josh Kilgore, Elliot David, JCB, Sergio Rosengaus
5:30 – 6:30 PM	Free Time	
6:30 – 9:30 PM	'Life's a Beach' Party & Dinner Casual beach party and dinner, beachfront. Kupuri Beach Club	SOCIAL

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TUE Energy, AI & the Future · October 27		
8:00 – 9:00	Breakfast	
THEME 3 · ENERGY		
9:00 – 9:10	Day 2 Opening: Energy Takes the Stage Lynne Bairstow & Israel Muñoz	REMARKS
9:10 – 9:30	The Energy Buildout: Powering a World That Wants More Lisa Hough	KEYNOTE
9:30 – 10:00	Stranded No More: Untapped Energy for Mining and HPC Worldwide Elliot David , Dan Morrison , JCB · Moderator: Alberto Bello	CONVERSATION
10:00 – 10:30	Powering the AI Factory: What It Takes to Build at Scale Sergio Rosengaus , Josh Kilgore , Jeff Booth · Moderator: Rob Wallace	FIRESIDE
10:30 – 11:00	Networking Break · Kupuri Beach Club	BREAK
THEME 4 · AI & INNOVATION		
11:00 – 11:10	Theme 4 Opening: AI & Innovation Lynne Bairstow & Israel Muñoz	REMARKS
11:10 – 11:35	The AI Opportunity Map: Where Early-Stage Capital Is Going Tony Rallo	KEYNOTE
11:35 – 11:45	Rethinking the Chip: An Introduction to Array Juan Pablo Ramírez	LIGHTNING
11:45 – 11:55	Lightning Talk Brianna Honkawa d'Estris	LIGHTNING
11:55 – 12:15	Intelligent Capital: How AI Is Rewiring Finance Josu San Martín	PRESENTATION
12:15 – 12:25	Agentic AI: From Assistants to Economic Actors Boyd Cohen	LIGHTNING
12:25 – 12:45	Presentation — Topic to Be Announced Andre Neves	PRESENTATION
12:45 – 1:10	Machine Money: Building the AI + Bitcoin Economy Andre Neves , Josu San Martín , Nico Lechuga · Moderator: Rob Wallace	CONVERSATION
CLOSING SESSION		
1:10 – 1:40	The Decade Ahead: Where Bitcoin, Energy, and AI Converge Jeff Booth , Jose Carlos Flores , Lisa Hough , Tony Rallo · Moderators: Lynne Bairstow & Israel Muñoz	PANEL
1:40 – 2:30	Your Turn: Open Q&A and Shaping Mita 2027; Lunch & Networking Lynne Bairstow & Israel Muñoz	INTERACTIVE
AFTERNOON & FAREWELL		
2:30 – 5:30	Golf or Watersports 9 holes on the Jack Nicklaus Signature Golf Course, or water activities at Kupuri Water Sports Center. Punta Mita Club de Golf / Kupuri Beach Club	ACTIVITY
5:30 – 7:00 PM	Closing Cocktail Farewell sunset cocktails and tacos. Adjacent to the 18th hole, Pacifico Punta Mita	SOCIAL